



SHL CONSOLIDATED BHD.

(Company No. 293565-W)

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Date : 2 April 2013

SHL CONSOLIDATED BHD (“SHL”) QUARTERLY DISCLOSURE AS AT 31 MARCH 2013 IN COMPLIANCE WITH PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING REQUIREMENTS”)

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 31 March 2013 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Unsecured		Total
		Principal	Interest	
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party (Note 1)	5,007,242	36,423	5,043,665
TOTAL		5,007,242	36,423	5,043,665

Note 1

On 15 November 2011, SHL Construction granted a 12-month tenure unsecured loan of RM5,007,046 bearing an interest of 4.50% per annum to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL.

On 1 November 2012, both parties agreed to extend the loan for another 12 months to 14 November 2013.

The outstanding amount as at 31 March 2013 is RM5,043,665 and the loan shall be repayable at the end of the revised tenure.

- 2.0 As at 31 March 2013, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.

3.0 None of the loans/advances made by SHL Construction as at 31 March 2013 are in default for 3 months or more.

Yours faithfully,
For and on behalf of the Board
SHL CONSOLIDATED BHD



DATO' YAP TEIONG CHOON
Executive Director